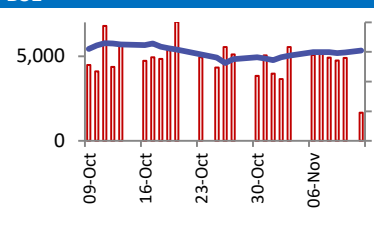
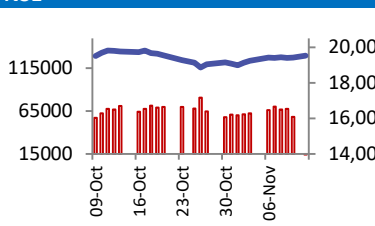


BSE		NSE																																											
	<table border="1"> <tr><td>70,000</td><td>Open</td><td>65419</td></tr> <tr><td>65,000</td><td>High</td><td>65419</td></tr> <tr><td>60,000</td><td>Low</td><td>65219</td></tr> <tr><td>55,000</td><td>Close</td><td>65259</td></tr> <tr><td>50,000</td><td>Change</td><td>355</td></tr> <tr><td></td><td>Volume (Lacs)</td><td>2681</td></tr> <tr><td></td><td>Turnover (Rs.inCr)</td><td>1663</td></tr> </table>	70,000	Open	65419	65,000	High	65419	60,000	Low	65219	55,000	Close	65259	50,000	Change	355		Volume (Lacs)	2681		Turnover (Rs.inCr)	1663		<table border="1"> <tr><td>20,000</td><td>Open</td><td>19547</td></tr> <tr><td>18,000</td><td>High</td><td>19547</td></tr> <tr><td>16,000</td><td>Low</td><td>19510</td></tr> <tr><td>14,000</td><td>Close</td><td>19526</td></tr> <tr><td></td><td>Change</td><td>100</td></tr> <tr><td></td><td>Volume(Lacs)</td><td>10091</td></tr> <tr><td></td><td>Turnover(Rs.in Cr)</td><td>14091</td></tr> </table>	20,000	Open	19547	18,000	High	19547	16,000	Low	19510	14,000	Close	19526		Change	100		Volume(Lacs)	10091		Turnover(Rs.in Cr)	14091
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World Markets	Current	Previous	Pt. Chg	Var(%)
Dow	34283	33892	391	1.2%
Dow Futures	34245	34338	(93)	-0.3%
Nasdaq	13798	13521	277	2.0%
FTSE	7361	7456	(95)	-1.3%
Nikkei	32752	32568	184	0.6%
Hang Seng	17208	17203	5	0.0%
Gift Nifty	19547	19540	7	0.0%
Straits Singapore	3107	3135	(29)	-0.9%
South Korea	2407	2410	(2)	-0.1%
Taiwan	16866	16683	183	1.1%
Shanghai	3035	3039	(4)	-0.1%

Commodity Prices	Current	Previous	Pt. Chg	Var(%)
Copper (\$/MT)	8036	8147	(111.5)	-1.4%
Alumin (\$/MT)	2215	2243	(27.5)	-1.2%
Zinc (\$/MT)	2562	2603	(40.5)	-1.6%
Brent Crude (\$/bbl)	80.9	81.4	(0.6)	-0.7%
Gold (\$/Ounce)	1939	1940	(1.3)	-0.1%
Silver (\$/Ounce)	22.1	22.3	(0.2)	-1.0%
Light Crude (\$/bbl)	76.6	77.2	(0.6)	-0.7%
N G (\$/mmbtu)	3.1	3.0	0.1	2.1%
Sugar (\$/MT)	737.0	745.7	(8.7)	-1.2%
Rubber (Rs./kg)	154.5	153.5	1.0	0.7%
Baltic Dry Index	1643	1598	45.0	2.8%

Currency Exchange Rate	Current	Previous	Var(%)
Rs./\$ rate	83.34	83.29	0.07%
Rs./ Euro	89.01	89.10	-0.10%
Rs./Chinese Yuan	11.45	11.46	-0.10%
Yen /\$ rate	151.66	151.52	0.09%
\$ US/Euro	1.07	1.07	-0.03%

Dollar Index	Current	Previous	Var(%)
Dollar Index	105.84	105.86	-0.02%

Support/ Resistance Levels for Today		
	Nifty	Bank Nifty Fut
Support 1	19470	43900
Support 2	19400	43770
Resistance	19600	44180

Securities in Ban For Trade	
GNFC	DELTACORP
CHAMBLFERT	MCX
MANAPPURAM	ZEEL

Market Review

US: US stock market indices ended with strong gains on Friday led by heavyweight tech and growth stocks as Treasury yields eased.

Asia: Shares in Asia were mostly higher following a tech-driven rally Friday on Wall Street, as investors look ahead to crucial US inflation data due Tuesday.

India: Sensex and Nifty saw big gains making the beginning of Samvat 2080 auspicious during the hour-long special trading session on Diwali. Markets were in green at 6.15pm on Diwali 2023 with Sensex at 65,249 and Nifty at 19,522. In the pre-open session, Sensex rose 600 points and Nifty was around 19,600. **Market is expected to open on a flattish note and likely to witness range bound move during the day.**

Global Economy: Japanese wholesale inflation slowed below 1% for the first time in just over 2-1/2-years, data showed on Monday, a sign that cost push pressures that had been driving up prices for a wide range of goods were starting to fade. The corporate goods price index (CGPI), which measures the price companies charge each other for their goods and services, increased 0.8% in October from a year earlier, cooling significantly from a 2.2% rise in September.

U.S. consumer sentiment fell for a fourth straight month in November and households' expectations for inflation rose again, with their medium-term outlook for price pressures shooting to the highest level in more than a dozen years. The University of Michigan's preliminary reading of its Consumer Sentiment Index dropped to 60.4, the lowest level since May, from October's final reading of 63.8.

Commodities: Gold prices edged higher on Monday as investors look forward to U.S. inflation data after hawkish remarks from Federal Reserve Chair Jerome Powell pushed bullion to a more than three-week low last week.

Oil prices eased on Monday, reversing their rally on Friday, as renewed concerns over waning demand in the United States and China dented market sentiment.

Currency: The dollar was steady on Monday as traders awaited another batch of inflation data from the United States that is expected to offer further clues this week on whether the Federal Reserve has more work to do to tame price pressures.

FII Derivative Transactions (Rs. Cr)

Contracts	Purchase		Sell		Net Value	Open Interest (OI)		OI (Previous day)		Change	
	Contract	Value	Contract	Value		Contract	Value	Contract	Value	Contract	Value
Index Future	3696	349	3380	328	21	243046	19970	242400	19863	646	107
Index Option	1160539	86698	1243483	92881	(6183)	4192346	337753	3774102	305209	418244	32544
Stock Future	5754	420	4455	309	111	2586595	182906	2585276	182363	1319	543
Stock Option	13616	983	14495	1037	(54)	237694	17079	234159	16743	3535	336
Total	1183605	88450	1265813	94555	(6105)	7259681	557708	6835937	524178	423744	33530

FII All Activity-BBG (Rs Cr)	Buy	Sell	Net
6-Nov-23	8698	8338	360
6-Nov-23	8698	8338	360
7-Nov-23	7824	8136	(312)
8-Nov-23	6790	7683	(893)
9-Nov-23	7315	8777	(1462)
Month to date-Nov	53419	58791	-5372
FII (Prov.) (Rs Cr)	Buy	Sell	Net
7-Nov-23	7581	8078	(497)
8-Nov-23	7467	7552	(85)
9-Nov-23	7167	8879	(1712)
10-Nov-23	6584	6845	(262)
12-Nov-23	12	202	(190)
Month to date- Nov	58823	65209	(6386)
DII (Prov.) (Rs. Cr)	Buy	Sell	Net
7-Nov-23	8596	7896	700
8-Nov-23	7549	7024	524
9-Nov-23	7931	6418	1512
10-Nov-23	6239	5417	823
12-Nov-23	121	26	95
Month to date-Nov	61310	53654	7655
FII Debt - BBG (Rs. Cr)	Buy	Sell	Net
3-Nov-23	9030	8468	562
6-Nov-23	802	814	(12)
7-Nov-23	2199	707	1492
8-Nov-23	1424	248	1176
9-Nov-23	976	125	851
Month to date-Nov	16763	11508	5255

Market Breadth	BSE		NSE	
	No.	%	No.	%
Advance	2904	78%	1950	80%
Decline	688	19%	398	16%
Unchanged	121	3%	83	3%

Market Turnover	12-Nov	10-Nov	Var (%)
BSE Cash	1663	4892	-66%
NSE Cash	14091	58420	-76%
NSE Futures	14372	78459	-82%
NSE Options	3450468	12731823	-73%
Total (Rs.Cr)	3480594	12873593	-73%

Volatility Index	12-Nov	10-Nov
Volatility Index	11.35	11.11

Index PE - TTM	12-Nov	Yr. High	Yr. Low
Sensex	22.9	26.0	21.8
Nifty	21.1	24.2	20.0

Corporate News

Tata's Indian Hotels Company expands reach with new unit in Kolkata

Tata group's Indian Hotels Company on Saturday announced the opening of Taj Taal Kutir in Kolkata. The hotel is located in proximity to the Kolkata International Airport. The hotel blends its colonial design with a contemporary setting in the smart city of New Town. (ET)

Dr Reddy's Laboratories acquired a 26% stake in a SPV called O2 Renewable Energy for Rs 24 crore

Dr Reddy's Laboratories acquired a 26% stake in a SPV called O2 Renewable Energy for Rs 24 crore for accessing renewable power through the Inter-State Transmission System under a captive structure. O2 Renewable Energy generates electricity using other non-conventional sources. (BQ)

Economy

Factory output growth falls to three-month low in September

India's factory output growth fell to a three-month low of 5.8% in September from 10.34% in August due to slower activities in the manufacturing, mining, and electricity sectors. The growth in the index of industrial production or IIP fell during September, after two months of expansion. While the growth in August was at a 14-month high, factory output rose by 6.03% in July. (Livemint)

India's forex reserve at seven-week high, rises \$4.67 billion to \$590.78 billion

India's foreign exchange reserves rose by \$4.7 billion to \$590.78 billion as of November 3. The second consecutive week of addition in India's forex exchange took it to a seven-week high mark. (Livemint)

International

Hyundai Motor breaks ground on \$1.5 billion EV plant in South Korea

Hyundai Motor broke ground on a 2 trillion won (\$1.52 billion) dedicated electric vehicle (EV) plant in South Korea, as the automaker accelerates a shift to electrification. Hyundai Motor, the world's No.3 automaker by sales with its affiliate Kia Corp, plans to begin mass production of EVs from the plant in the first quarter of 2026 after completing construction in 2025. (Inv)

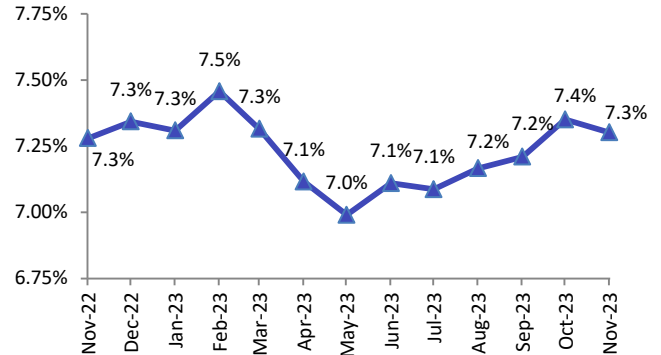
Top 5 Nifty Gainers	12-Nov	10-Nov	Var(%)
COALINDIA	332	323	2.6%
UPL	556	547	1.6%
INFY	1388	1369	1.4%
EICHERMOT	3579	3541	1.1%
BAJAJ-AUTO	5443	5392	0.9%
Top 5 Nifty Losers	12-Nov	10-Nov	Var(%)
BRITANNIA	4677	4682	-0.1%
BAJAJFINSV	1595	1596	-0.1%
APOLLOHOSP	5276	5279	-0.1%
	0	0	#DIV/0!
	0	0	#DIV/0!

BSE Index Watch	Last	1 day	1 wk	1 mth	1 yr
SENSEX	65259	0.5%	0.5%	-1.5%	5.6%
MIDCAP	32783	0.7%	2.4%	1.5%	28.7%
SMLCAP	38816	1.1%	2.2%	1.7%	33.9%
AUTO	37293	0.5%	1.6%	0.1%	25.0%
BANKEKX	49768	0.4%	0.9%	0.0%	3.5%
Capital Goods	48010	0.6%	2.1%	0.2%	43.7%
FMCG	18914	0.4%	0.4%	-0.5%	16.7%
Health Care	29043	0.5%	3.4%	2.6%	22.8%
IT	31549	1.0%	-0.1%	-2.0%	6.2%
METAL	23253	0.9%	2.3%	0.2%	15.4%
Oil & Gas	19278	0.5%	1.7%	1.7%	-3.4%
Power	4609	0.6%	2.0%	1.6%	-5.1%
Realty	5272	0.6%	2.1%	7.8%	47.6%

NSE USD Futures	12-Nov	10-Nov	Var (%)
Nov Expiry (Rs./\$)	83.34	83.34	0.0%
Dec Expiry (Rs./\$)	83.34	83.33	0.0%
Total Turnover (Rs. Crore)	1026	77928	-99%

Sectors	TTM PE
Auto	28.12
Auto Ancillary	39.49
Banking	14.52
Engineering	39.67
Cement	77.21
Diamonds & Jewellery	38.3
Housing Finance	19.65
Infrastructure & Const	28.37
Metals-Aluminium	34.68
Metal - Steel	15.57
Oil Expl.	13.28
Pharma	8.88
Power – Gen. Supp.	41.85
Information Tech.	14.56
Sugar	15.12
Telecom Serv. Prov.	25.86
Tyres	28.67

India 10 year bond yield (Source: BBG)



10 year G-Sec Yield	Current	Previous	Change
US	4.65%	4.65%	0 bps
Japan	0.88%	0.85%	3 bps
India	7.30%	7.28%	2 bps
UK	4.34%	4.27%	6 bps
Libor 3 Mths	5.64%	5.63%	1 bps

Indian Eco Data	Current	Previous	Var(%)
Forex Reserve (US\$ in bn)	525	528	-0.7%
Inflation – WPI	-0.26%	-0.52%	26 bps
Inflation – CPI	5.02%	6.83%	(181) bps

India GDP	Q4FY23	Q4FY22	Var(%)
Growth	8.00%	6.06%	194 bps

Monetary Policy	Current	Previous	Change
Repo Rate	6.50%	6.50%	0 bps
Reverse Repo Rate	3.35%	3.35%	0 bps
CRR	4.50%	4.50%	0 bps
O/S Banking System Liquidity (Rs bn)	-383	-588	205.4

IIP Growth %	Sep-23	Sep-22	YTD
IIP	5.8	3.3	5.5
Mining	7.4	11.4	8.0
Manufacturing	4.5	2.0	5.1
Electricity	9.9	11.6	6.7

ADR Price Movement

Company	Price (US\$)	Volume	Previous Day Price	Volume	Variance (%)	No. of Share Per ADR	ADR Price (Rs.)	BSE Price	Variance (%)
Infosys Tech	16.63	5099495	16.36	7329492	1.65%	1	1386.01	1388.20	-0.2%
Wipro	4.55	1125183	4.51	2391466	0.89%	1	379.21	382.45	-0.8%
Dr.Reddy's	65.45	162913	64.77	208952	1.05%	1	5454.85	5449.75	0.1%
ICICI Bank	22.68	4598666	22.51	3651407	0.76%	2	945.12	942.35	0.3%
HDFC Bank	57.32	2268260	56.17	1637803	2.05%	3	1592.42	1500.00	6.2%

GDR's (US\$)

	Prices	Prev. Close	Change	Var %
L&T	36.50	36.20	0.3	0.8%
RIL	55.80	55.80	0.0	0.0%
SBI	69.90	69.90	0.0	0.0%

US Economy Data	Current	Previous
Inflation (%) (YoY)	3.70%	3.70%
Unemployment (%)	3.90%	3.80%

Interest Rate (%)	Current	Previous
Fed Rate	5.50%	5.50%

US GDP	Q3CY23	Q2CY23
Growth (QoQ Annualized)	4.90%	2.10%

China Economy Data	Current	Previous
GDP	4.90%	6.30%
Inflation – CPI (%)	-0.20%	0.00%

Economic Calendar	Date
Indian GDP Data	30 Nov
Indian Inflation Data CPI	13 Nov
Indian Inflation Data WPI	14 Nov
Indian Monetary Policy	8 Dec
India's Industrial Production (IIP)	10 Nov
US Inflation Data	14 Nov
US GDP	29 Nov
US Unemployment Data	8 Dec
US Fed Rate	14 Dec
China GDP	16 Jan
China Inflation Data	09 Dec

Event Update

Name	Date	Purpose
Axita Cotton Ltd.	13-11-2023	Rs.0.10 per share(10%)Interim Dividend
Elpro International Ltd.	13-11-2023	Rs.0.60 per share(60%)Interim Dividend
REC Ltd.	13-11-2023	Rs.3.50 per share(35%)Second Interim Dividend
Taneja Aerospace & Aviation Ltd.	13-11-2023	Rs.1.50 per share(30%)Second Interim Dividend
Veeram Securities Ltd.	13-11-2023	Rs.0.05 per share(2.5%)Interim Dividend
WPIL Ltd.	13-11-2023	Rs.20.00 per share(200%)Interim Dividend
CFF Fluid Control Ltd.	15-11-2023	Rs.0.50 per share(5%)Interim Dividend
Chambal Fertilisers and Chemicals Ltd.	15-11-2023	Rs.4.50 per share(45%)Interim Dividend
Emami Ltd.	15-11-2023	Rs.4.00 per share(400%)First Interim Dividend
Indian Toners & Developers Ltd.	15-11-2023	Rs.4.50 per share(45%)Interim Dividend
Indraprastha Gas Ltd.	15-11-2023	Rs.4.00 per share(200%)Interim Dividend
PDS Ltd.	15-11-2023	Rs.1.60 per share(80%)Interim Dividend
Sat Industries Ltd.	15-11-2023	Rs.0.15 per share(7.5%)Interim Dividend
Steelcast Ltd.	15-11-2023	Rs.1.35 per share(27%)Interim Dividend
Bayer CropScience Ltd.	16-11-2023	Rs.105.00 per share(1050%)Interim Dividend
Cigniti Technologies Ltd.	16-11-2023	Rs.3.00 per share(30%)Interim Dividend
Container Corporation Of India Ltd.	16-11-2023	Rs.3.00 per share(60%)Second Interim Dividend
MSTC Ltd.	16-11-2023	Rs.5.50 per share(55%)Interim Dividend
Power Grid Corporation Of India Ltd.	16-11-2023	Rs.4.00 per share(40%)Interim Dividend
Saksoft Ltd.	16-11-2023	Rs.0.40 per share(40%)Interim Dividend
Sundram Fasteners Ltd.	16-11-2023	Rs.2.68 per share(268%)Interim Dividend
Archean Chemical Industries Ltd.	17-11-2023	Rs.1.00 per share(50%)Interim Dividend

Bulk Deal As On 12/11/23

BSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
511463	ALEXANDER	TEJESH HASMUKH SHAH	S	48173	15.63
530723	ASITCFIN	MEHTA DEENA ASIT	S	126000	130
530723	ASITCFIN	PARK CONTINENTAL LIMITED	B	66273	130
522261	DOLPHINOFF	ELARA INDIA OPPORTUNITIES FUND LIMITED	S	86245	681.05
522261	DOLPHINOFF	GADHECHA HASMUKH UGARCHAND HUF .	B	29200	681.05
522261	DOLPHINOFF	PUSHPA HASMUKH GADHECHA	B	87800	681.05
522261	DOLPHINOFF	VESPERA FUND LIMITED	S	107155	681.05
522261	DOLPHINOFF	ZAVERI RAJAN BHAILALBHAI	B	42400	681.05
526967	HEERAISP	JAYESHJIVRAJBHAIPRAJAPATI	S	36611	7.61
526967	HEERAISP	MAYANK RASIKLAL KOTADIA	S	64454	7.61
521238	KDL	APURVAJAIN	B	20000	17.78
521238	KDL	BHADRESHKUMAR BHARTKUMAR SHAH	S	8700	17.78
521238	KDL	DEEPAL PRAVINKUMAR SHAH	S	5000	17.78
521238	KDL	HIMANSHI SHAH	B	2850	17.78
521238	KDL	KALYANIBEN BHADRESHBHAI SHAH	S	18520	17.78
521238	KDL	PRIVESH DINESHCHANDRA SHETH	B	6040	17.78
521238	KDL	RUCHIRA GOYAL	B	4000	17.78
544015	MISHDESIGN	MULTIPLIER SHARE & STOCK ADVISORS PRIVATE LIMITED	B	31000	123.85
540725	SHAREINDIA	SAROJ GUPTA	S	200000	1586.4
540725	SHAREINDIA	SG MACHINE INDUSTRIES PRIVATE LIMITED	B	250000	1585.88
540725	SHAREINDIA	SUMAN GUPTA	S	230000	1586.78
543963	SHELTER	SELVAMURTHY AKILANDESWARI	B	84000	46.54

NSE					
Security Code	Security Name	Client Name	Deal	Quantity	Price
ANNAPURNA	Annapurna Swadisht Ltd	RAHUL SUREKA	SELL	100000	305
CUPID	Cupid Limited	L7 HITECH PRIVATE LIMITED	BUY	101000	892.95
GODHA	Godha Cabcon Insulat Ltd	GLOBALWORTH SECURITIES LIMITED	BUY	4500000	0.65
INNOVATIVE	Innovative Tyres & Tubes	NAIK VIDYA SATISH	BUY	99000	4.8
INNOVATIVE	Innovative Tyres & Tubes	SATYA NAND TIWARI	SELL	120000	4.81
MAITREYA	Maitreya Medicare Limited	MANSI SHARE AND STOCK ADVISORS PVT LTD	BUY	44800	126.1
VINEETLAB	Vineet Laboratories Ltd	DHEERAJ LOHIA	BUY	55795	56.71

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